

L2 TOKENS USER AGREEMENT

BY ACQUIRING L2 TOKENS ("TOKENS"), EDGE.SH LTD ("US", "WE", "Company") and YOU (collectively, "PARTIES") ARE BOUND BY THESE TERMS AND CONDITIONS ("TERMS") AND ALL TERMS INCORPORATED BY REFERENCE HERETO. NOTE THAT TERMS CONTAIN A BINDING ARBITRATION CLAUSE WHICH AFFECT YOUR LEGAL RIGHTS.

LAST UPDATED October 21, 2020

1 General Agreements

1.1 Purpose of TOKENS

The TOKENS are intended to facilitate the provision and receipt of services (collectively, the "Services") on a network of computers ("Network") through the software platform that may be under development by US or our affiliates that are subject to further development. Specifically, TOKENS are intended to facilitate the provision of Services by participants in the Network, if successfully completed and deployed, and will constitute proof of prepayment for Services in the Network. The Network is intended to include tools designated for managing and interacting with crypto assets, social network tools which may allow users to share their knowledge and expertise, a market place enabling third party developers to offer their own tools to other users, and various other tools.

1.2 TOKENS Carry No Rights

Ownership of TOKENS carries no rights, express or implied, other than the right to use TOKENS as a means to enable usage of and interaction with the Network, if successfully completed and deployed. In particular, you understand and accept that TOKENS do not represent or confer any ownership right or stake, share, equity or security or equivalent rights, or any right to receive future revenue shares, intellectual property rights or any other form of participation or governance in or relating to the Network and/or Company and its corporate affiliates, other than rights relating to the potential future provision and receipt of Services in the Network, subject to limitations and conditions in these Terms and applicable Network Terms and Policies (as defined below). TOKENS are not intended to be a representation of money (including electronic money), security, commodity, bond, debt instrument or any other kind of financial instrument or investment. Protections offered by applicable law in relation to the purchase and sale of the aforementioned financial instruments and/or investments do not apply to the purchase, possession and sale of TOKENS and neither these Terms nor the LEVERJ Whitepaper constitute a prospectus or offering document, and are not an offer to

sell, nor the solicitation of an offer to buy any investment or financial instrument in any jurisdiction. TOKENS should not be acquired for speculative or investment purposes with the expectation of making a profit on immediate resale. Additionally, TOKENS do not constitute the provision of any goods and/or services as at the date that these Terms form a binding agreement between the Parties.

1.3 No Warranties Made

No warranties or representations and offers no guarantees are made (in each case whether express or implied) that the TOKENS shall confer any actual and/or exercisable rights of use, functionality, features, purpose or attributes in connection with the provision and receipt of the Services in the Network.

1.4 Scope of Terms

We may add new terms or policies to the Service Terms and Policies in our sole and absolute discretion, and may update each of the Service Terms and Policies from time to time according to modification procedures set forth therein. In the event of any conflict between these Terms and the Service Terms and Policies, the Service Terms and Policies shall take precedence.

1.5 No Refunds or Guarantees

Your acquisition of TOKENS from us is final, and there are no refunds or cancellations except as may be required by applicable law or regulation. We reserve the right to refuse or reverse TOKEN acquisition at any time in our sole and absolute discretion, in such event the consideration paid by you shall be rejected or refunded.

We may either temporarily suspend or permanently abort any token transfer for security reasons.

2 User's Assumption of Risks

You acknowledge and agree that there are risks associated with acquiring TOKENS, holding TOKENS,

and using TOKENS for providing or receiving Services in the Network, as disclosed and explained in Disclaimers. If you have any questions regarding these risks, please contact Edge.sh Ltd. team.

BY ACQUIRING TOKENS, YOU EXPRESSLY ACKNOWLEDGE, ACCEPT AND ASSUME THESE RISKS.

2.1 Funds Security of TOKENS

You are responsible for implementing all reasonable and appropriate measures for securing the wallet, vault or other storage mechanism you use to receive and hold TOKENS that you acquire from us, including any requisite private key(s) or other credentials necessary to access such storage mechanism(s). If your private key(s) or other access credentials are lost, you may lose access to your TOKENS. We are not responsible for any security measures relating to your receipt, possession, storage, transfer or potential future use of TOKENS nor are we under any obligation to recover any TOKENS and we hereby exclude (to the fullest extent permitted under applicable law) any and all liability for any security breaches or other acts or omissions which result in your loss of (including your loss of access to) TOKENS.

2.2 Personal Information

We may determine, in our sole and absolute discretion, that it is necessary to obtain certain information about you in order to comply with applicable law or regulation in connection with transferring TOKENS to you. You agree to provide us such information promptly upon request, and you acknowledge and accept that we may refuse to transfer TOKENS to you until you provide such requested information and we have determined that it is permissible to transfer TOKENS under applicable law or regulation.

2.3 Taxes

The purchase price that you pay for TOKENS if any is exclusive of all applicable taxes. You are solely responsible for determining what, if any, taxes apply to your purchase of TOKENS, including, for example, sales, use, value added, and similar taxes. It is also your sole responsibility to withhold, collect, report, pay, settle and/or remit the correct taxes to the appropriate tax authorities in such jurisdiction in which you may be liable to tax. We are not responsible for withholding, collecting, reporting, paying, settling and/or remitting any sales, use, value added, or similar tax arising from your purchase of TOKENS.

3 User Representations

By holding TOKENS, you represent and warrant:

1. You have read and understand these Terms (including Disclaimers);
2. You have sufficient understanding of the functionality, usage, storage, transmission mechanisms and other material characteristics of cryptographic tokens, token storage mechanisms (such as token wallets), blockchain technology and blockchain-based software systems to understand these Terms and to appreciate the risks and implications of purchasing the Tokens;
3. You have obtained sufficient information about the TOKENS to make an informed decision to purchase the TOKENS;
4. You understand that the TOKENS confer only the potential future right to receive Services in the Network and confer no other rights of any form with respect to the Network or Company or its corporate affiliates, including, but not limited to, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal rights;
5. You are acquiring TOKENS to potentially receive Services in the Network at a future point in time. You are not purchasing TOKENS for any other uses or purposes, including, but not limited to, any investment, speculative or other financial purposes;
6. Your acquiring of TOKENS complies with applicable law and regulation in your jurisdiction or in any jurisdiction to which you may be subject, including, but not limited to: (i) legal capacity and any other threshold requirements for purchasing the TOKENS, using the TOKENS in the Network, and entering into contracts with us; (ii) any foreign exchange or regulatory restrictions applicable to such purchase; and (iii) any governmental or other consents that may need to be obtained;
7. Your acquiring of TOKENS shall be made in full compliance with any applicable tax obligations to which you may be subject in any relevant jurisdiction;
8. If you are acquiring TOKENS on behalf of any entity or person, you are authorized to accept these Terms and enter into a binding agreement

with us on such entity or person’s behalf (references to ”you” in these Terms refer to the entity or person on whose behalf you are authorized to purchase the TOKENS);

9. You affirm that you are not a resident or domiciliary of the Republic of Seychelles or the United States of America, purchasing TOKENS from a location in the Republic of Seychelles or the United States of America, nor are you an entity (including but not limited to any corporation or partnership) incorporated, established or registered in or under the laws of the Republic of Seychelles or the United States of America, nor are you purchasing TOKENS on behalf of any such person or entity; and you will not transfer TOKENS to such persons. US persons who are Accredited Investors may possess TOKENS provided they comply with applicable laws with our permission. Accredited investors are prohibited from transferring tokens to non-accredited investors.
10. You are not: (i) a citizen or resident of a geographic area in which access to or use of the Services is prohibited by applicable law, decree, regulation, treaty, or administrative act; (ii) a citizen or resident of, or located in, a geographic area that is subject to U.S. or other sovereign country sanctions or embargoes; or (iii) an individual, or an individual employed by or associated with an entity, identified on the U.S. Department of Commerce’s Denied Persons or Entity List, the U.S. Department of Treasury’s Specially Designated Nationals or Blocked Persons Lists, or the U.S. Department of State’s Debarred Parties List. Nor will you transfer tokens to such persons. You agree that if your country of residence or other circumstances change such that the above representations are no longer accurate, that you will immediately cease using the Services. If you are registering to use the Services on behalf of a legal entity, you further represent and warrant that (i) such legal entity is duly organized and validly existing under the applicable laws of the jurisdiction of its organization, and (ii) you are duly authorized by such legal entity to act on its behalf;
11. If you are an individual, you are at least 18 years of age and have sufficient legal capacity to accept these Terms and enter into a binding agreement with us; The acceptance by you of these Terms and the entry into a binding agree-

ment with us will not result in any violation of, be in conflict with, or constitute a material default under: (i) any provision of your constitutional or organizational documents (if applicable); (ii) any provision of any judgment, decree or order to which you are a party, by which you are bound or to which any of your material assets are subject; and/or (iii) any material agreement, obligation, duty or commitment to which you are a party or by which you are bound;

12. All contributions made to acquire TOKENS are not derived from or related to any unlawful activities, including but not limited to money laundering or terrorist financing, and you will not use the TOKENS to finance, engage in, or otherwise support any unlawful activities;
13. All contributions made if any to acquire TOKENS will be made only in your name, from a digital wallet not located in a country or territory that has been designated as a ”non-cooperative country or territory” by the Financial Action Task Force or any similar legislation; and
14. You are not the subject of any sanctions administered or enforced by any country, government or international authority nor are you resident or established (in the case of a corporate entity) in a country or territory that is the subject of a country- wide or territory wide sanction imposed by any country or government or international authority.

4 Indemnification

To the fullest extent permitted by applicable law, you will indemnify, defend and hold harmless Company and our respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the ”Company Parties”) from and against any and all claims, demands, actions, damages, losses, costs and expenses (including reasonable professional and legal fees) that arise from or relate to: (i) your purchase or use of TOKENS; (ii) your responsibilities or obligations under these Terms; (iii) your violation of these Terms; or (iv) your violation of any rights of any other person or entity. Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under Section 10.1. This indemnity is in addition to, and not in

lieu of, any other indemnities set forth in a written agreement between you and Company.

5 Disclaimers

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW AND EXCEPT AS OTHERWISE SPECIFIED IN WRITING BY US, (A) THE TOKENS ARE SOLD ON AN "AS IS" AND "AS AVAILABLE" BASIS, WITHOUT ANY WARRANTIES OR REPRESENTATIONS OF ANY KIND, AND WE EXPRESSLY DISCLAIM ALL IMPLIED WARRANTIES AS TO THE TOKENS, INCLUDING, WITHOUT LIMITATION, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NONINFRINGEMENT; (B) WE DO NOT REPRESENT OR WARRANT THAT THE TOKENS ARE RELIABLE, CURRENT OR ERROR-FREE, MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN THE TOKENS WILL BE CORRECTED; AND (C) WE CANNOT AND DO NOT REPRESENT OR WARRANT THAT THE TOKENS OR THE DELIVERY MECHANISM FOR TOKENS ARE FREE OF BUGS, VIRUSES OR OTHER HARMFUL COMPONENTS.

5.1 Limitation of Liability

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW: (I) IN NO EVENT WILL COMPANY OR ANY OF THE COMPANY PARTIES BE LIABLE FOR ANY DIRECT, INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL, OR EXEMPLARY LOSS OF ANY KIND (INCLUDING, BUT NOT LIMITED TO, WHERE RELATED TO LOSS OF REVENUE, INCOME OR PROFITS, LOSS OF USE OR DATA, OR DAMAGES FOR BUSINESS INTERRUPTION) ARISING OUT OF OR IN ANYWAY RELATED TO THE SALE OR USE OF THE TOKENS OR OTHERWISE RELATED TO THESE TERMS, REGARDLESS OF THE CAUSE OF ACTION, WHETHER BASED IN CONTRACT, TORT (INCLUDING, BUT NOT LIMITED TO, SIMPLE NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR ANY OTHER LEGAL OR EQUITABLE BASIS (EVEN IF THE COMPANY OR ANY OF THE COMPANY PARTIES HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH LOSSES AND REGARDLESS OF WHETHER SUCH LOSSES WERE FORESEEABLE); AND (II) IN NO EVENT WILL THE AGGREGATE LIABILITY OF COMPANY AND THE COMPANY PAR-

TIES (JOINTLY), WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR OTHER LEGAL OR EQUITABLE BASIS, ARISING OUT OF OR RELATING TO THESE TERMS OR THE USE OF OR INABILITY TO USE THE TOKENS, EXCEED THE AMOUNT YOU PAY TO US FOR THE TOKENS. THE LIMITATIONS SET FORTH IN THIS SECTION 12 WILL NOT LIMIT OR EXCLUDE LIABILITY FOR THE GROSS NEGLIGENCE, FRAUD OR INTENTIONAL, WILLFUL OR RECKLESS MISCONDUCT OF COMPANY.

5.2 Release

To the fullest extent permitted by applicable law, you release Company and the Company Parties from responsibility, liability, claims, demands and/or damages (actual and consequential) of every kind and nature, known and unknown (including, but not limited to, claims of negligence), arising out of or related to disputes between users and the acts or omissions of third parties. You expressly waive any rights you may have under any statute or common law principles that would otherwise limit the coverage of this release to include only those claims which you may know or suspect to exist in your favor at the time of agreeing to this release.

5.3 Dispute Resolution; Arbitration

PLEASE READ THE FOLLOWING SECTION CAREFULLY BECAUSE IT CONTAINS CERTAIN PROVISIONS, SUCH AS A BINDING ARBITRATION CLAUSE AND CLASS ACTION WAIVER, WHICH AFFECT YOUR LEGAL RIGHTS. THIS SECTION REQUIRES YOU TO ARBITRATE CERTAIN DISPUTES AND CLAIMS WITH COMPANY AND LIMITS THE MANNER IN WHICH YOU CAN SEEK RELIEF FROM US.

5.3.1 Binding Arbitration.

Except for any disputes, claims, suits, actions, causes of action, demands or proceedings (collectively, "Disputes") in which either Party seeks injunctive or other equitable relief for the alleged unlawful use of intellectual property, including, without limitation, copyrights, trademarks, trade names, logos, trade secrets or patents, you and Company (i) waive your and Company's respective rights to have any and all Disputes arising from or related to these Terms resolved in a court, and (ii) waive your and Company's respective rights to a jury trial. Instead, you and Company will arbitrate Disputes through binding arbitration

(which is the referral of a Dispute to one or more persons charged with reviewing the Dispute and making a final and binding determination to resolve it instead of having the Dispute decided by a judge or jury in court).

5.3.2 No Class Arbitrations, Class Actions or Representative Actions.

Any Dispute arising out of or related to these Terms is personal to you and Company and will be resolved solely through individual arbitration and will not be brought as a class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which an individual attempts to resolve a Dispute as a representative of another individual or group of individuals. Further, a Dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

5.3.3 Arbitration Rules.

The enforceability of this Section will be both substantively and procedurally governed by and construed and enforced in accordance with the International Chamber of Commerce Rules of Arbitration, to the maximum extent permitted by applicable law.

5.3.4 Notice; Informal Dispute Resolution.

Each Party will notify the other Party in writing of any Dispute within thirty (30) days of the date it arises, so that the Parties can attempt in good faith to resolve the Dispute informally. Notice to Company shall be sent by e-mail to Edge.sh Ltd at info@leverj.io. Notice to you shall be either posted on our website or, if available, will be sent by email to any email address you provided in connection with your purchase of TOKENS or use of the Network or Services. Your notice must include (i) your name, postal address, email address and telephone number, (ii) a description in reasonable detail of the nature or basis of the Dispute, and (iii) the specific relief that you are seeking. If you and Company cannot agree how to resolve the Dispute within thirty (30) days after the date the notice is received by the applicable Party, then either you or Company may, as appropriate and in accordance with this Section, commence an arbitration proceeding or, to the extent specifically provided for, file a claim in court.

5.3.5 Process.

Any arbitration will occur in Seychelles. The arbitration will be conducted confidentially by a single arbitrator agreed to by both parties in accordance with the rules of the International Chamber of Commerce Rules of Arbitration, which are hereby incorporated by reference. The courts located in Seychelles will have exclusive jurisdiction over any appeals and the enforcement of an arbitration decision.

5.3.6 Authority of Arbitrator.

The Terms and the applicable International Chamber of Commerce Rules of Arbitration and the arbitrator will have (i) the exclusive authority and jurisdiction to make all procedural and substantive decisions regarding a Dispute, including the determination of whether a Dispute is arbitrable, and (ii) the authority to grant any remedy that would otherwise be available in court, provided, however, that the arbitrator does not have the authority to conduct a class arbitration or a representative or class action, which is prohibited by these Terms. The arbitrator may only conduct an individual arbitration and may not consolidate more than one individual's claims, preside over any type of class or representative proceeding or preside over any proceeding involving more than one individual.

5.3.7 Arbitration Rules.

The International Chamber of Commerce Rules of Arbitration and additional information about International Chamber of Commerce are available at <https://iccwbo.org/dispute-resolution-services/arbitration/rules-of-arbitration/>. By agreeing to be bound by these Terms, you either (i) acknowledge and agree that you have read and understand the International Chamber of Commerce Rules of Arbitration, or (ii) waive your opportunity to read the International Chamber of Commerce Rules of Arbitration and any claim that the International Chamber of Commerce Rules of Arbitration are unfair or should not apply for any reason.

5.3.8 Severability of Dispute Resolution and Arbitration Provisions.

If any term, clause or provision of this Section is held invalid or unenforceable, it will be so held to the minimum extent applicable and required by law, and all other terms, clauses and provisions of this Section will remain valid and enforceable. Further, the waivers set forth in the Section above are severable from the

other provisions of these Terms and will remain valid and enforceable, except as prohibited by applicable law.

5.3.9 Governing Law and Jurisdiction

These Terms will be governed by and construed and enforced in accordance with the laws of Seychelles, without regard to conflict of law rules that would cause the application of the laws of any other jurisdiction. Any Dispute between the Parties arising out of or relating to these Terms or its subject matter or formation (including non-contractual Disputes or claims) that is not subject to arbitration will be resolved exclusively in the courts of Seychelles.

5.3.10 Severability

If any term, clause or provision of these Terms is held unlawful, void or unenforceable, then that term, clause or provision will be severable from these Terms and will not affect the validity or enforceability of any remaining part of that term, clause or provision, or any other term, clause or provision of these Terms.

5.3.11 Miscellaneous

These Terms constitute the entire agreement between you and us relating to your acquire of TOKENS from us. We may make changes to these Terms from time to time as reasonably required to comply with applicable law or regulation. If we make changes, we will post the amended Terms and update the "Last Updated" date above. The amended Terms will be effective immediately. We may assign our rights and obligations under these Terms without your consent. Our failure to exercise or enforce any right or provision of these Terms will not operate as a waiver of such right or provision. We will not be liable for any delay or failure to perform any obligation under these Terms where the delay or failure results from any cause beyond our reasonable control. Acquiring TOKENS from us does not create any form of partnership, joint venture or any other similar relationship between you and us. Except as otherwise provided in herein, these Terms are intended solely for the benefit of you and us and are not intended to confer third-party beneficiary rights upon any other person or entity. You agree and acknowledge that all agreements, notices, disclosures, and other communications that we provide to you, including these Terms, will be provided in electronic form.

6 General Risks with TOKENS

Important Note: As noted elsewhere in these Terms, the TOKENS are not being structured or sold as securities or any other form of investment product. Accordingly, none of the information presented herein is intended to form the basis for any investment decision, and no specific recommendations are made or intended. Company expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained herein, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting from such information. By purchasing, holding and using TOKENS, you expressly acknowledge and assume the following risks:

6.1 Loss of Private Key(s)

A private key, or a combination of private keys, is necessary to control and dispose of TOKENS stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing TOKENS may result in loss of such TOKENS. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your TOKENS.

6.2 Ethereum Network Instability

Because TOKENS and the Network are based on the Ethereum protocol, any malfunction, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on the Network or TOKENS. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the TOKENS and the Network by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

6.3 Mining Attacks

As with other decentralized cryptographic tokens based on the Ethereum protocol, the TOKENS are susceptible to attacks by miners in the course of validating transactions on the Ethereum blockchain, including, but not limited, to double-spend attacks, majority mining power attacks, and selfish-mining attacks. Any successful attacks present a risk to the Network and the TOKENS, including, but not limited to, accurate execution and recording of transactions involving Tokens.

6.4 Hacking and Security Breaches

Hackers or other malicious groups or organizations may attempt to interfere with the Network or the TOKENS in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. Furthermore, because the Network is based on open-source software, there is a risk that a third party or a member of the Company team may intentionally or unintentionally introduce weaknesses into the core infrastructure of the Network, which could negatively affect the Network and the TOKENS.

6.5 Uninsured Losses

Unlike bank accounts or accounts at some other financial institutions, TOKENS are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by us, to offer recourse to you.

6.6 Regulatory Uncertainty and Enforcement Actions

The regulatory status of the TOKENS and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply existing regulation with respect to such technology and its applications, including the Network and the TOKENS. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the Network and the TOKENS. Regulatory actions could negatively impact the Network and the TOKENS in various ways, including, for purposes of illustration only, through a determination that TOKENS are a regulated financial instrument that require registration or licensing. Company may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.

6.7 Taxation

The tax characterization of TOKENS is uncertain. You must seek your own tax advice in connection with purchasing, holding and utilizing TOKENS, which may result in adverse tax consequences to you, including, without limitation, withholding taxes, trans-

fer taxes, value added taxes, income taxes and similar taxes, levies, duties or other charges and tax reporting requirements.

6.8 Alternative Networks

It is possible that alternative networks could be established in an attempt to facilitate services that are materially similar to the Services. The Network may compete with these alternative networks, which could negatively impact the Network and TOKENS.

6.9 Lack of Traction

It is possible that the Network will not be used by a large number of individuals, companies and other entities or that there will be limited public interest in the creation and development of distributed ecosystems (such as the Network) more generally. Such lack of use or interest could negatively impact the development of the Network and therefore the potential utility of TOKENS.

6.10 Development and Maintenance

The Network is still under development and may undergo significant changes over time. Although we intend for the TOKENS and Network to follow the specifications set forth in the whitepaper, and will take commercially reasonable steps toward those ends (subject to internal business description), we may have to make changes to the specifications of the TOKENS or Network for any number of legitimate reasons. This could create the risk that the TOKENS or Network, as further developed and maintained, may not meet your expectations at the time of acquiring TOKENS. Furthermore, despite our good faith efforts to develop and maintain the Network, it is still possible that the Network will experience malfunctions or otherwise fail to be adequately developed or maintained or be delayed, which may negatively impact the Network and TOKENS.

6.11 Market Risk

Market value if any of the TOKENS are likely to fluctuate unfavorably during or after token transfer.

6.12 Project/Network Dissolution

It is possible that, due to any number of reasons, including, but not limited to, an unfavorable fluctuation in the value of Ethereum (or other cryptographic and fiat currencies), decrease in the TOKENS' utility due to negative adoption of the Network, the failure

of commercial relationships, or intellectual property ownership challenges, the Network may no longer be viable to operate and the Company may dissolve.

6.13 Lack of Governance Rights

Because TOKENS confer no governance rights of any kind with respect to the Network or Company or its corporate affiliates, all decisions involving the Network or Company will be made by Company at its sole and absolute discretion, including, but not limited to, decisions to discontinue the Network, to create and sell more TOKENS for use in the Network, or to sell or liquidate the Company. These decisions could adversely affect the Network and the TOKENS you hold.

6.14 Risks Involving Cloud Storage

Services are susceptible to a number of risks related to the storage of data in the cloud. The Services may involve the storage of large amounts of sensitive and/or proprietary information, which may be compromised in the event of a cyberattack or other malicious activity. Similarly, the Services may be interrupted and files may become temporarily unavailable in the event of such an attack or malicious activity. Because users can use a variety of hardware and software that may interface with the Network, there is the risk that the Services may become unavailable or interrupted based on a failure of interoperability or an inability to integrate these third-party systems and devices that the Company does not control with the Company's Services. The risk that the Services may face increasing interruptions and the Network may face additional security vulnerabilities could adversely affect the Network and therefore the future utility of any TOKENS that you hold.

6.15 Unanticipated Risks

Cryptographic tokens such as the TOKENS are a new and untested technology. In addition there are other risks associated with your acquiring, holding and use of TOKENS, including those that the Company cannot anticipate. Such risks may further materialize as unanticipated variations or combinations of the risks discussed herein.

7 Product Information

Information contained in whitepapers, infographics, videos, interviews, ad copies or any other materials are for informational and illustration purposes only and subject to change. Statements, figures, calculations, plans, images and representations are indicative only. Images may include sketches, artist impressions and computer generated images. Changes may be made during the further planning or development stages of any development and dimensions, fittings, finishes, ongoing costs and specifications and representations are subject to change without notice. Whilst all reasonable care has been taken in providing this information the developer and its related companies and their representatives, consultants and agents accept no responsibility for the accuracy of any information contained herein or for any action taken in reliance thereon by any party whether purchaser potential purchaser or otherwise. Prospective purchasers must make their own enquiries to satisfy themselves as to all aspects of any Edge.sh Ltd. project, design or product and further should seek independent legal and financial advice in relation to all of the information contained herein. The information contained in this material is a guide only and does not constitute an offer, inducement, representation, warranty or contract. This website is also subject to copyright. No part of it should be reproduced, adapted or communicated without the written consent of the copyright owner.